

GOWLING WLG ADVISES EXETER ON CDN\$240-MILLION ACQUISITION VIA A NEGOTIATED TAKEOVER BID BY GOLDCORP

20 June 2017

Gowling WLG advised Exeter Resource Corporation (Toronto Stock Exchange, NYSE-MKT LLC and Frankfurt Stock Exchange), a Canadian mineral exploration company focused on the exploration and development of the Caspiche project in Chile, on a negotiated CDN\$240-million takeover bid made by Goldcorp Inc. (Toronto Stock Exchange and NYSE) for 100% of the shares of Exeter in exchange for shares of Goldcorp.

Exeter is a Canadian mineral exploration company focused on the exploration and development of the Caspiche project in Chile. Goldcorp is a senior gold producer focused on responsible mining practices with safe, low-cost production from a high-quality portfolio of mines.

Gowling WLG advised Exeter with a team led by Cyndi Laval that included a principal team of Yong-Jae Kim and Kathleen Ritchie (M&A), A. Brent Kerr (tax) and Jonathan Ross (advocacy).

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Team

Cyndi D. Laval

Partner - [Vancouver](#)

 Email

cyndi.laval@gowlingwlg.com

 Phone

+1 604-891-2712

 vCard

Cyndi D. Laval

Kathleen M. Ritchie

Partner - Head of Toronto Business
Law Department , Toronto

 Email

kathleen.ritchie@gowlingwlg.com

 Phone

+1 416-369-4579

 vCard

Kathleen M. Ritchie

A. Brent Kerr, QC

Managing Partner - Vancouver Office,
Vancouver

 Email

brent.kerr@gowlingwlg.com

 Phone

+1 604-891-2788

 vCard

A. Brent Kerr, QC

Jonathan B. Ross

Partner - Vancouver

 Email

jonathan.ross@gowlingwlg.com

 Phone

+1 604-891-2778

 vCard

Jonathan B. Ross