

FIRM CAPITAL MORTGAGE INVESTMENT CORPORATION CLOSES BOUGHT DEAL FINANCING

23 November 2018

On November 23, 2018, Firm Capital Mortgage Investment Corporation (the "Corporation") (TSX: FC) announced that it had closed its previously announced bought deal offering of \$25 million aggregate principal amount of 5.50% convertible unsecured subordinated debentures of the Corporation due January 31, 2026. The debentures are listed and posted for trading on the Toronto Stock Exchange under the symbol FC.DB.J.

The offering was underwritten by a syndicate of underwriters that was co-led by TD Securities Inc., CIBC Capital Markets and Scotiabank.

Gowling WLG advised the underwriters in this transaction with a team that included Bryce Kraeker and Radhika Vaidyanathan (corporate/securities), Rosa Lupo (real estate) and Paul Carezza and Steven Baum (tax).

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Related Corporate Commercial, Real Estate, Tax

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