

EDEN EMPIRE COMPLETES GOING PUBLIC TRANSACTION

14 May 2020

On May 14, 2020, Eden Empire Inc. completed a going public transaction with Rosehearty Energy Inc. The resulting issuer will carry on the business of Eden Empire.

Eden Empire has applied to list its common shares on the Canadian Securities Exchange ("CSE") under the ticker symbol "EDEN", subject to meeting listing requirements and obtaining approval of the CSE.

Eden Empire is a reporting issuer in the business of investments and operations in the cannabis sector and engaging in retail, cultivation, extraction and activities in respect of cannabis in Canada and the United States.

Gowling WLG advised Eden Empire with respect to this transaction with a team led by Denis Silva and Sharagim Habibi.

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