

Managing the Remote Workplace and Employee Engagement

HR Hot Topics 2020

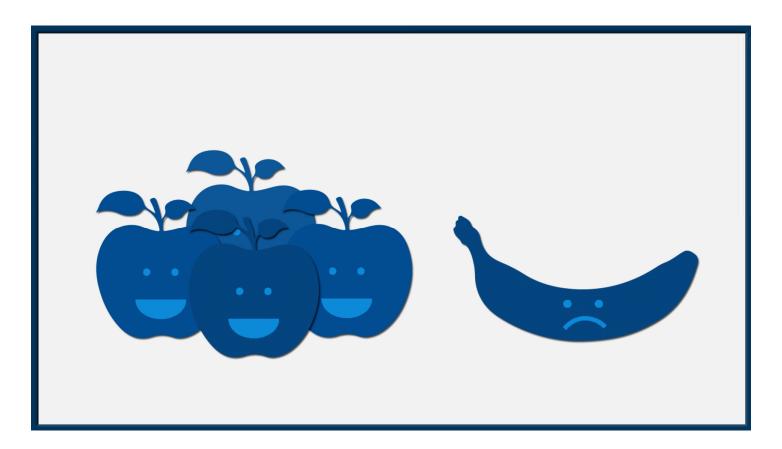
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Intro

- Many organizations allow—and now actively encourage (or required!), given the coronavirus pandemic—employees to work remotely. But often working remotely can feel like more work than it ought to.
- So how do we make remote work more brain-friendly, inclusive, and productive as it becomes increasingly popular and necessary?
- These are actionable tips, based on brain research, to make virtual work more engaging, build trust and a little less stressful.



1. Make it Social





The science of in groups





Why ingroups work







Build feelings of in-group



Find ways to build the in-group meetings



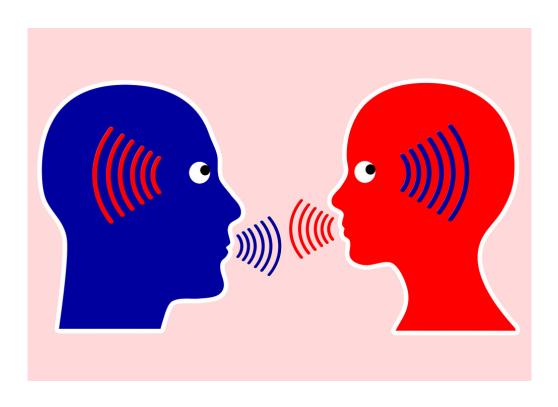


2. What you see is what you get





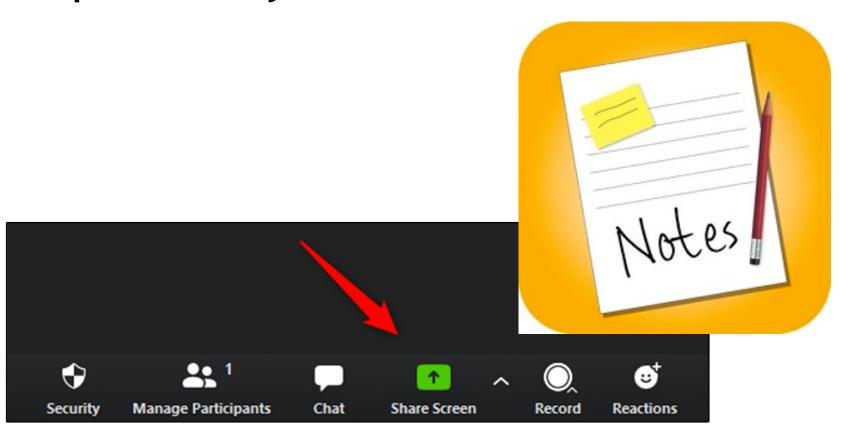
Tip: It is seeing you listen that builds trust







Tip: Share your screen and take notes





Tip: Sit back a little, let them see your hands

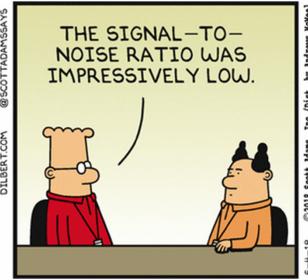


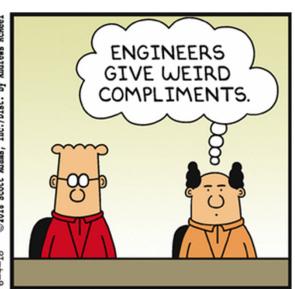




3. Sound Advice





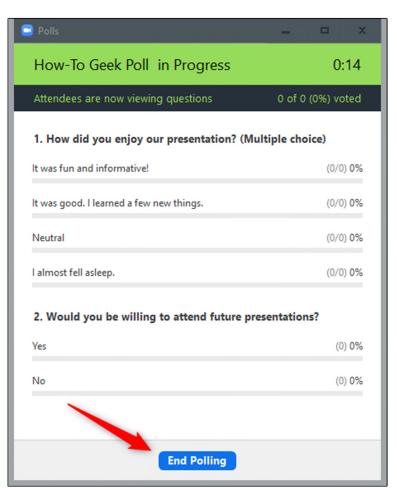




4. Cue the Visuals









5. Leverage back channels



50 Minute Rule for Virtual Meetings







Take Restorative Breaks







Give Time for Insight



The more reflective you are, the more effective you are.





- In summary, if we manage the when, who, and how of virtual meetings just right, virtual work can be a boon, increasing productivity, reducing costs, and making the majority of employees happier.
- With a little help from science, a bigger focus on virtual work could have long-lasting benefits to your organization and beyond.



How to Reach Me

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Recruitment & Onboarding During COVID-19

The Best and Not so Best Practices



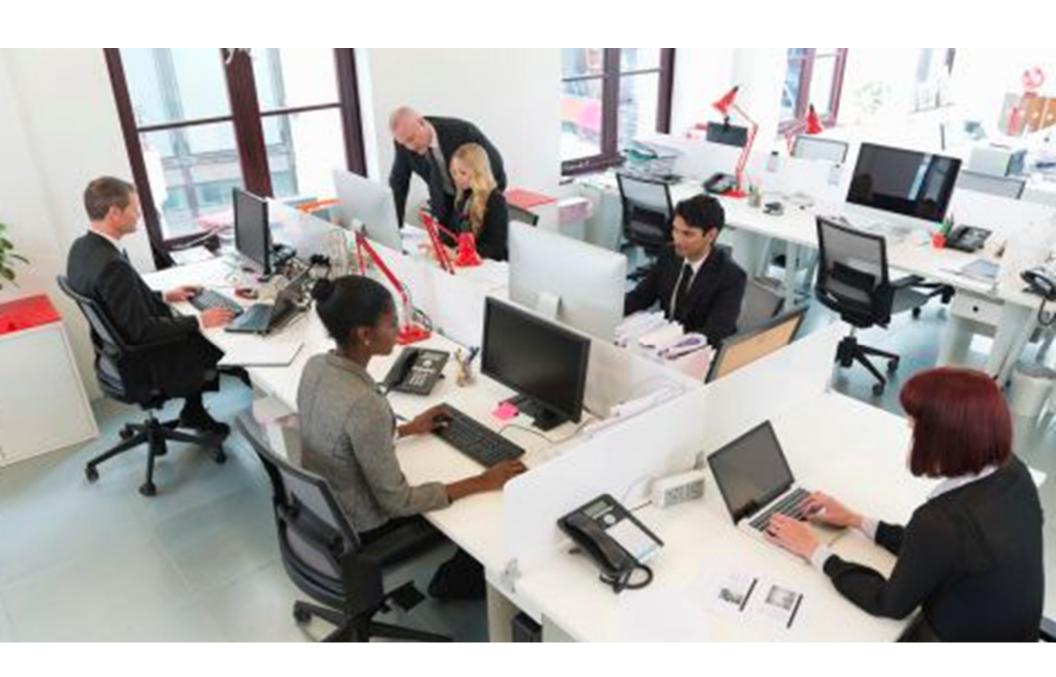




Joseph Fung - CEO at Uvaro



Lisa Brown - VP Talent at Vidyard











From the lens of a CEO

- How would you describe these unprecedented times?
- What is Uvaro dealing with?
- How do you navigate and continue to adapt?

From the lens of a VP Talent

- How would you describe these unprecedented times?
- What is Vidyard dealing with?
- How do you navigate and continue to adapt?

Let's dig into Recruiting

How has recruiting changed since COVID-19?

What are some of the best practices you implemented?

Can you share any lessons learned? What worked/didn't work?

Let's dig into Onboarding

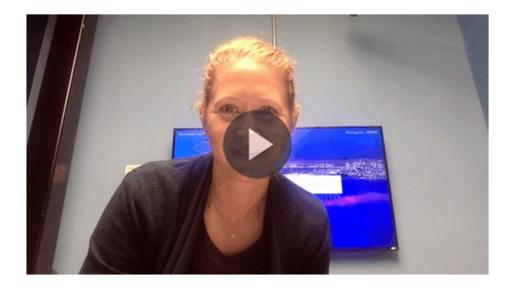
Did being remote or hybrid present new challenges when onboarding new employees?

Have you tried any new ways to onboard team members?

Can you share any lessons learned? What

Try something new -

Lisa Welcome Video



Joseph Onboarding Video



It has been an unprecedented year...

I think we can agree:

- The rules are all different
- Everything is on the table
 - It's ok to think differently

Top 3 takeaways - Joseph

- We're competing & supporting globally now
- 2. Management skills are much more critical
- 3. Embrace "sales tech" (esp. video!)

Top 3 takeaways - Lisa

- 1. Be creative, what works for your company
- 2. Be prepared to keep changing
- 3. Embrace video!

Thank-you

Q&A



NOVEMBER 17, 2020 P.A. NEENA GUPTA



AGENDA

- The Attack on Contracts
- Accessibility for Ontarians with Disabilities Act, 2005 (AODA)
- COVID, COVID COVID COVID Ontario's Framework



THE ATTACK ON CONTRACTS





WAKSDALE v. SWEGON NORTH AMERICA INC., 2020 ONCA 391

- Short-service employee terminated on a without cause basis
- Sued for wrongful dismissal
- Contract had strong ESA clause
- Argued both "cause" and "without cause" provision unenforceable
- "without cause" clause likely enforceable on its own, but
- "with cause" provision violated the *Employment Standards Act*, 2000, SO 2000 c 41 ("ESA")
- Employer argued severability clause to save "without cause" provision



WAKSDALE v. SWEGON NORTH AMERICA INC., 2020 ONCA 391

- Lower court Superior Court held "Cause" provision was unenforceable, but did not impact "without cause" provision
- Held that common law reasonable notice was sufficiently rebutted and ESA applied
- Court of Appeal disagreed
- Termination provisions should be interpreted as a whole
- Severability clauses cannot save termination provisions, if even one part invalid, all is invalid
- Common law prevailed



WAKSDALE v. SWEGON NORTH AMERICA INC., 2020 ONCA 391

WARNING

- Most employment agreements with "cause" termination clauses may be invalid
- Ensure contracts are updated for new employees and employees being promoted
- Contract templates need to be reviewed annually, if not more frequently



GROVES v. UTS CONSULTANTS INC., 2020 ONCA 630

- Founder of company sold business
- Continued as employee under new ownership until termination in 2017
- Turned on termination provision in employment agreement "calculated from the date of this letter..."
- Superior Court held common law notice rights not limited
- Prior service could not be waived
- Termination provision unenforceable



GROVES v. UTS CONSULTANTS INC., 2020 ONCA 630

- Awarded 24 months notice for entire period of service
- Court of Appeal dismissed appeal
- Statutory and common law liability unaffected by Share Purchase Agreement or Release given at time of closing



GROVES v. UTS CONSULTANTS INC., 2020 ONCA 630

• Implications:

- Reconsider standard form agreements used in Share Purchase transactions
- Require post-dated resignations from principal
- Consider indemnity from Seller for actions brought by principal relating to termination of principal that extends beyond normal indemnity period



MATTHEWS v. OCEAN NUTRITION CANADA LTD., 2020 SCC 26

- Key employee since 1997 as Vice President, New and Emerging Technologies
- Aspects of role removed in 2011
- Clearly personality conflict between new management and Matthews
- Matthews resigned and brought claim for constructive dismissal
- At issue were incentive and variable compensation entitlements, including stock options



MATTHEWS v OCEAN NUTRITION CANADA LTD., 2020 SCC 26

- Language requiring employee to be "full time" or "active" ineffective
- Exclusion clause did not cover "unlawful" termination
- Even if it did, it would still be ambiguous



MATTHEWS v. OCEAN NUTRITION CANADA LTD., 2020 SCC 26

WARNING

- reinforces that reasonable notice (or compensation/damages for) for ALL compensation elements is always the starting point in every analysis;
- implicitly approves lower courts' ongoing efforts to demand virtually perfect drafting, processes and conduct from employers;
- game-changer is recognition of an (as yet undefined) employer duty to draw attention to harsh forfeiture provisions, even if those provisions are common or "industry standard"



BATTISTON v. MICROSOFT CANADA INC., 2020 ONSC 4286

- Bonus based on performance appraisal
- Policy did not remove common law entitlement to bonus during notice period
- Poor performance did not remove common law entitlement to bonus during notice period
- Interestingly, poor performance in fiscal year 2018 nullified bonus entitlement for the year worked, but did not nullify claim during notice period.



BATTISTON v. MICROSOFT CANADA INC., 2020 ONSC 4286

- Stock Award Agreement unambiguously excluded right to unvested shares following termination
- Court found provisions harsh and oppressive
- Provisions were not sufficiently brought to employee's attention, even though in "click through" acceptances on numerous occasions
- Therefore entitled to damages for unvested shares



BATTISTON v. MICROSOFT CANADA INC., 2020 ONSC 4286

- Implications:
 - Bring termination provisions limiting employees' rights to their attention
 - Corporate documents need to be redrafted
 - Failure to notify explicitly will nullify an effective termination provision
 - Keep records of presentations and signed agreements
 - Be careful of "click through" agreements



WHAT ABOUT THE AODA?



AODA REMINDERS

- Companies with 20+ employees must report every 3 years on their progress under the *Accessibility for Ontarians with Disabilities Act, 2005.*
- December 31, 2020 deadline has been moved to June 30, 2021 due to COVID-19
- Use the additional time to make sure that you are compliant and ready!



AODA REMINDERS

- Large employers (50+ employees in Ontario)
- Control website (directly or via contract)
- Must meet WCAG 2.0 Level AA standard, except 2 technical exceptions:
 - (i) success criteria 1.2.4 Captions (Live)
 - (ii) success criteria 1.2.5 Audio Descriptions (Pre-recorded)
- Defence of "where meeting the requirement is not practicable" no AODA case law
- Unclear whether it applies to portions of website arguably not available to public (i.e. requiring specific log-in credentials) – no AODA case law



COVID, COVID, COVID, COVID.....



COVID-19 OBLIGATIONS

NEW COVID-19 RESPONSE FRAMEWORK: KEEPING ONTARIO SAFE AND OPEN



OVERVIEW

NEW Covid-19 Response Framework











- Daily Screening Requirements
- Communication Plan
- Safety Plan



COVID-19 RESPONSE FRAMEWORK: KEEPING ONTARIO SAFE AND OPEN

- Most recent changes came into effect as of Monday, November 16, 2020 (except for Toronto Public Health, where they came into effect on Saturday, November 14, 2020)
- Includes colour-coded legend regarding each "zone".
- The goal is to have every public health unit region in the "PREVENT" zone.
- The different zones or levels are now defined by the incidence rate of COVID-19 cases in each area, based on the previous 2 weeks of data.
- It is important to figure out what zone your region is in, in order to understand your obligations at any given time.





Indicators and Thresholds: Adjusting and Tightening Public Health Measures





PROTECT

(Strengthened Measures)





CONTROL

(Stringent Measures)



Epidemiology

- Weekly incidence rate is < 10 per 100,000
- % positivity is < 0.5
- Rt < 1
- Outbreak trends/ observations
- Level of community transmission/non-epi linked cases stable

Health System Capacity

 Hospital and ICU capacity adequate

PH System Capacity

 Case and contact follow up within 24 hours adequate

Epidemiology

- Weekly incidence rate is 10 to 24.9 per 100,000
- % positivity is 0.5-1.2%
- Rt is approximately 1
- Repeated outbreaks in multiple sectors/settings OR increasing/# of large outbreaks
- Level of community transmission/non-epi linked cases stable or increasing

Health System Capacity

 Hospital and ICU capacity adequate

PH System Capacity

 Case and contact follow up within 24 hours adequate

Epidemiology

- Weekly incidence rate is 25 to 39.9 per 100,000
- % positivity is 1.3-2.4%
- · Rt is approximately 1 to 1.1
- Repeated outbreaks in multiple sectors/settings, increasing/# of large outbreaks
- Level of community transmission/non-epi linked cases stable or increasing

Health System Capacity

 Hospital and ICU capacity adequate or occupancy increasing

PH System Capacity

 Case and contact follow up within 24 hours adequate or at risk of becoming overwhelmed

Epidemiology

- Weekly incidence rate ≥ 40 per 100,000
- % positivity ≥ 2.5%
- Rt is ≥ 1.2
- Repeated outbreaks in multiple sectors/settings, increasing/# of large outbreaks
- Level of community transmission/non-epi linked cases increasing

Health System Capacity

 Hospital and ICU capacity at risk of being overwhelmed

PH System Capacity

 Public health unit capacity for case and contact management at risk or overwhelmed Trends continue to worsen after measures from Control level are implemented.

NOTES:

- Indicators will generally be assessed based on the previous two weeks of information. However, movement to apply measures will be considered sooner than
 two weeks if there is a rapidly worsening trend.
- Local context and conditions will inform movement, including potential regional application of measures.
- Thresholds within a region may not all be met at the same time; decisions about moving to new measures will require overall risk assessment by government.

PREVENT (STANDARD MEASURES) – GREEN



- This is the STANDARD or baseline of public health measures. Requirements include:
 - Face coverings at indoor workplaces or indoor public spaces
 - Workplace Screenings
 - Development and implementation of a communication/public education plan (highlighting risk)
 - Social gathering limit:
 - 10 people indoors
 - 25 people outdoors

- Worker protections such as eye protection where patrons without face coverings are within 2 metres of workers
- Maintain physical distancing
- Advice to restrict non-essential travel from areas of high-transmission to areas of low transmission



PROTECT (STRENGTHENED MEASURES) - YELLOW



- Face coverings at indoor workplaces or indoor public spaces
- Workplace Screenings
- Development and implementation of a communication/public education plan (highlighting risk)
- Worker protections such as eye protection where patrons without face coverings are within 2 metres of workers
- Certain businesses must develop a Safety Plan
 (must be available upon request) including Restaurants, Bars, Food or Drink Establishments, Sports and Recreations Fitness, Meeting and Event Spaces, Retails (Malls), Personal Care Services, Casinos, Bingo Halls and Gaming Establishments, Cinemas, Performance Art Facilities



RESTRICT (INTERMEDIATE MEASURES) - ORANGE



- Face coverings at indoor workplaces or indoor public spaces
- Workplace Screenings
- Development and implementation of a communication/public education plan (highlighting risk)
- Worker protections such as eye protection where patrons without face coverings are within 2 metres of workers
- Certain businesses must develop a Safety Plan & Must Screen Patrons
 including Restaurants, Bars, Food or Drink Establishments, Sports and Recreation, Fitness, Meeting
 and Event Spaces, Retails (Malls), Personal Care Services, Casinos, Bingo Halls and Gaming
 Establishments, Cinemas, Performance Art Facilities



CONTROL (STRINGENT MEASURES) – RED



- All measures from previous levels (including Communication & Public Education Plan, Safety Plan & Screenings)
- Gathering limit for all organized public events and social gatherings
 - 10 people indoors
 - 25 people outdoors
- Maximum number of patrons in restaurants = 10
- Maximum number of people in gyms and fitness studios (10 indoors, 25 outdoors)



LOCKDOWN (MAXIMUM MEASURES) - GREY



- Widescale measures and restrictions, including closures
- Consider a declaration of emergency



DAILY SCREENING REQUIREMENTS

- All Workplaces in all Zones are required to implement screening of all workers and essential visitors entering the work environment (not including customers entering a grocery store, restaurant, bar or other food or drink establishments).
- Some businesses in Orange & Red zones must also screen patrons
- Screening should occur before or when a worker enters the workplace at the beginning of their day or shift, or when an essential visitor arrives.
- At a minimum, questions regarding symptoms, travel outside of Canada and contact with confirmed/probable COVID-19 cases must be asked.
- No requirement of form, but ensure that you have proof that you are performing this screening
 - Online form, text message, sign-in sheet confirming that employee has answered "No" to all questions.



DAILY SCREENINGS - REQUIRED QUESTIONS

Required Screening Questions

Not feeling well, extreme tiredness, sore muscles

1. Do you have any of the following **new or worsening** symptoms or signs? Symptoms

| should not be chronic or related to othe | er known causes or conditions. | | |
|--|--------------------------------|------|--|
| Fever or chills | □ Yes | □ No | |

☐ Yes

| Fever of Chills | ш | res | ш | NO | |
|---|---|-----|---|----|--|
| Difficulty breathing or shortness of breath | | Yes | | No | 2. Have you travelled outside of Canada in the past 14 days? |
| Cough | | Yes | | No | □ Yes □ No |
| Sore throat, trouble swallowing | | Yes | | No | |
| Runny nose/stuffy nose or nasal congestion | | Yes | | No | 3. Have you had close contact with a confirmed or probable case of COVID-1 ☐ Yes ☐ No |
| Decrease or loss of smell or taste | | Yes | | No | |
| Nausea, vomiting, diarrhea, abdominal pain | | Yes | | No | |

□ No



COMMUNICATION / PUBLIC EDUCATION PLAN

- **NEW REQUIREMENT**: "Workplaces must develop and implement a communication/public education plan (highlighting risk)"
- Standard public health measure applicable to all workplaces in all zones
- Communication / Public Education Plan would be specific to the type of establishment you operate and the zone you are in.
- Should include up-to-date COVID-19 measures imposed by the province applicable to your workplace.



SAFETY PLAN

Reopening Ontario (A Flexible Response to COVID-19) Act, 2020 (REGULATION 263/20)

- Where a business or person is required to prepare a safety plan (see Framework) they are required to do so within 7 days of the requirement first applying to them.
- Must be in writing
- Must be made available to any person for review on request.
- Must be posted in a conspicuous place where it is most likely to come to the attention of individuals working in or attending the location (ex. employee bulletin Board)



SAFETY PLAN (CONTENT)

- Describe the measures and procedures which have been implemented or will be implemented in the business, place, facility or establishment to reduce the transmission risk of COVID-19.
- Describe how the requirements the COVID-19 Reopening Framework and other public health requirements will be implemented in the location:
 - screening
 - physical distancing
 - masks or face coverings
 - cleaning and disinfecting of surfaces and objects
 - wearing of personal protective equipment.



TORONTO PUBLIC HEALTH – ADDITIONAL MEASURES

- Workplaces should appoint a compliance officer to ensure implementation of occupational health and safety and infection prevention and control measures
- 1 compliance officer per physical location
- The training requirements for compliance officers are unclear should be kept informed on COVID-19 measures, safety plan, communication plan, etc.
- Time spent acting as compliance officer, or in training related to compliance officer position is paid work time.



USEFUL RESOURCES

Ministry of Health

https://www.ontario.ca/page/covid-19-response-framework-keeping-ontario-safe-and-open

Public Health (Waterloo)

https://www.regionofwaterloo.ca/en/health-and-wellness/2019-novel-coronavirus.aspx



USEFUL RESOURCES

 https://gowlingwlg.com/en/topics/covid-19-how-will-coronavirus-impact-yourbusines/canadian-resources/







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GOWLING WLG

Proactive Approach to Mental Health Resiliency

Presented by: Robin Bender, Mega Health at Work Inc

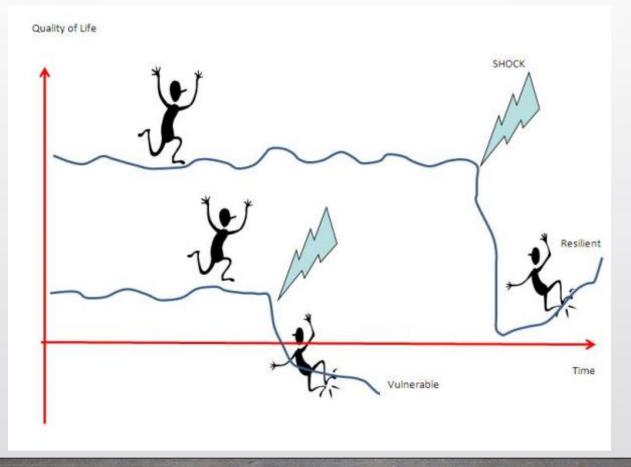
Why employers should pay attention to Resiliency?

- In general, resilience is defined as the ability to bounce back from adversity, and resilient people practice resilience by assessing and exploring all of their options and then taking action
- A lack of resilience can have an immediate impact on <u>motivation</u>, <u>cognitive functioning</u>, and <u>emotional wellbeing</u>. In cases of a serious lack of resilience, it leads to <u>helplessness</u> and <u>functional deterioration</u>
- 4 important reasons: General Employee Well-being; Career Development;
 Maintaining Capabilities; Improved Team Dynamics

Why employers should pay attention to Resiliency?

- Highly resilient people:
 - Develop high-quality connections
 - Manage stress effectively
 - Act in accordance with their strengths and values
 - Develop grit (the passion and perseverance to pursue long-term goals)
 - Stay inspired and find meaning
 - Stay flexible and mentally tough
 - Actively manage change and setbacks

- "Resilience is not a sign of exceptional strength, but a fundamental feature of normal, everyday coping skills." Donald Meichenbaum Roadmap to Resilience (2012)
- "Experience is not what happens to you; it's what you do with what happens to you." Aldous Huxley Texts and Pretexts (1932)
- "Although the world is full of suffering, it is also full of overcoming" Hellen Keller Optimism (1903).



Psychological Health & Safety

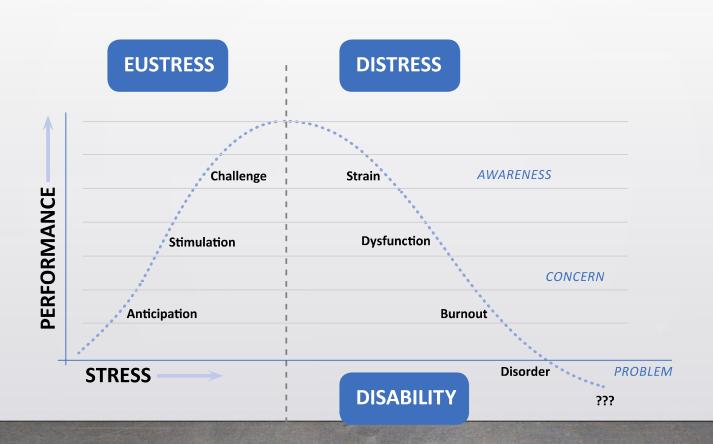
- Workplace culture plays a significant role in how workers respond to challenges
- ROI (\$2.30 for every \$1.00)
 - Increased productivity
 - Greater attendance
 - Improved worker engagement
 - Improved recruitment and retention of talent
 - Reduced absenteeism and turnover,
 - Fewer disability claims
 - Less conflict
 - Fewer performance or morale problems.

General Recommendations

- Strategy and Program Development
- Workplace Campaigns
- Education and Training
- Mental Health Providers
- Intervention and Treatment
- Data and Evaluation

Mental Health Statistics

- 50% of people will develop a mental health or substance use problem in their lifetime
- The two most common mental health problems are depression & anxiety
- Depression is the most widespread mental illness on earth



Where do you Start?

- You have already started by being here today
- Look at each factor and determine what seems to be a priority and begin the work.
- Choose formal / informal measures of the factors: the numbers do inform. E.g.:
 - Absentee rates / booking off
 - Sick leave
 - Unexpected turnover
 - Engagement
 - Safety participation / compliance
 - Training Mental Health Standard (Now Virtual!)

Mental Health First Aid – MHFA Standard

Feedback:

- -builds confidence in the ability to handle a mental health crisis
- -reduces stigma
- -signs into declining mental wellbeing
- -self assessment

MHFA Standard - Virtual

- 2 hours of self directed Learning
- 6 hours of virtual facilitations
- Delivered over zoom
- Minimum 8 Maximum 15 participants
- info@megahealth.ca